Oaktree Global Credit Holdings (Ireland) DAC
(a limited liability company incorporated under the Ireland with
registered number 596193)
(the "**Issuer**")

The Listing Committee of the
Cayman Islands Stock Exchange

20 December 2018

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 27,122,437.24 by the creation of a total amount of USD 11,845,000 additional Notes (the "Additional Notes") following the last notification to the CSX dated 11 September 2018.

The Additional Notes were issued on the following dates:

1. 17 September 2018, USD 900,000 issued to Oaktree Global Credit Holdings (Delaware) L.P;

2. 3 October 2018, USD 210,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

3. 26 October 2018, USD 200,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

4. 7 November 2018, USD 350,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

5. 9 November 2018, USD 400,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

6. 13 November 2018, USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

7. 21 November 2018, USD 4,185,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

8. 23 November 2018, USD 1,000,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

9. 28 November 2018, USD 300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

10. 11 December 2018, USD 2,300,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

11. 17 December 2018, USD 500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

12. 18 December 2018, USD 500,000 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.